

# #1 - The Active California Medical Group Market

as of March 15, 2017

<i>Active Medical Groups</i> <sup>(1)</sup> by Type	All Groups Risk & Non-Risk	Percent Distribution by Type	Estimated Enrollment for All Groups
Group Practices - All (including Kaiser)	41	13%	9,918,350
IPAs	137	43%	5,428,950
Foundations/Community Clinics	117	37%	3,282,000
Univ of Calif & County Groups	22	7%	1,472,800
<b>TOTAL</b>	<b>317</b>	<b>100%</b>	<b>20,102,100</b>

## Top 25 Active Medical Groups (All Types)<sup>(1)</sup> by Descending Order by HMO Enrollment

	Enrollment Range <sup>(2)(3)</sup>
1 Southern California Permanente Medical Group	600,000+
2 Permanente Medical Group	600,000+
3 HealthCare Partners Associates Medical Group	600,000+
4 Heritage Provider Network	500,000-599,999 <i>DTP</i>
5 Employee Health Systems Medical Group (EHS)	500,000-599,999
6 Health Care LA, IPA	300,000-399,999
7 Los Angeles County Dept of Health Services	300,000-399,999 <i>DTP</i>
8 Vantage Medical Group	300,000-399,999
9 Hill Physicians Medical Group	200,000-299,999
10 Allied Pacific IPA/Allied Physicians IPA	200,000-299,999
11 LaSalle Medical Associates	200,000-299,999
12 Preferred IPA of California	200,000-299,999
13 Monarch HealthCare	200,000-299,999
14 PRIMECARE Medical Network	200,000-299,999
15 St. Joseph Heritage Healthcare	150,000-199,999
16 Sharp HealthCare/Sharp Rees-Stealy Medical Group	150,000-199,999
17 Accountable Health Care IPA	150,000-199,999
18 Prospect Medical Group	150,000-199,999
19 MemorialCare Medical Foundation	150,000-199,999
20 Ventura County Health Care Agency	150,000-199,999
21 CHOC Physicians Network	150,000-199,999 <i>DTP</i>
22 River City Medical Group	150,000-199,999
23 Inland Faculty Medical Group	100,000-149,999
24 Sharp Community Medical Group	100,000-149,999
25 Angeles IPA	100,000-149,999

**TOTAL** 20102100 **E MEDICAL GROUPS/**  
**PERCENT OF TOTAL MEDICAL GROUPS** **13,693,500/ 68.1%**

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's specific enrollment.

(3) Estimated enrollment due to: DTP = Declined to Participate in the last Annual Survey (used previous year's estimates or other sources).

**DTP = Declined to Participate in 2016 Annual Survey.**

**2016 ANNUAL SURVEY PERIOD SEP 25 - Jan 31, 2017**